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May 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mellette, South Dakota
$286,000 Clean Water Project Revenue Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
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City of Mellette
$286,000 Clean Water Project Revenue Borrower Bond
dated May 5, 2021

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mellette

2. Designation of issue: Borrower Bond.

3. Date of issue: May 5, 2021

4. Purpose of issue: Lift Station Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $286,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 5th day of May 2021.

Jill Knight

By: Jill Knight
Its: Finance Officer

$286,000
Ciyt of Mellette
Clean Water Project Revenue Borrower Bond, Sreies 2021

Dated May 5, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2023			12,323.82	12,323.82	12,324	
08/15/2023	$1,709.94	2.125	1,519.38	3,229.31		
11/15/2023	$1,719.02	2.125	1,510.29	3,229.31		18,782
02/15/2024	$1,728.15	2.125	1,501.16	3,229.31		
05/15/2024	$1,737.33	2.125	1,491.98	3,229.31	12,917	
08/15/2024	$1,746.56	2.125	1,482.75	3,229.31		
11/15/2024	$1,755.84	2.125	1,473.47	3,229.31		12,917
02/15/2025	$1,765.17	2.125	1,464.14	3,229.31		
05/15/2025	$1,774.55	2.125	1,454.76	3,229.31	12,917	
08/15/2025	$1,783.97	2.125	1,445.34	3,229.31		
11/15/2025	$1,793.45	2.125	1,435.86	3,229.31		12,917
02/15/2026	$1,802.98	2.125	1,426.33	3,229.31		
05/15/2026	$1,812.56	2.125	1,416.75	3,229.31	12,917	
08/15/2026	$1,822.19	2.125	1,407.12	3,229.31		
11/15/2026	$1,831.87	2.125	1,397.44	3,229.31		12,917
02/15/2027	$1,841.60	2.125	1,387.71	3,229.31		
05/15/2027	$1,851.38	2.125	1,377.93	3,229.31	12,917	
08/15/2027	$1,861.22	2.125	1,368.09	3,229.31		
11/15/2027	$1,871.11	2.125	1,358.21	3,229.31		12,917
02/15/2028	$1,881.05	2.125	1,348.27	3,229.31		
05/15/2028	$1,891.04	2.125	1,338.27	3,229.31	12,917	
08/15/2028	$1,901.09	2.125	1,328.23	3,229.31		
11/15/2028	$1,911.19	2.125	1,318.13	3,229.31		12,917
02/15/2029	$1,921.34	2.125	1,307.97	3,229.31		
05/15/2029	$1,931.55	2.125	1,297.77	3,229.31	12,917	
08/15/2029	$1,941.81	2.125	1,287.50	3,229.31		
11/15/2029	$1,952.12	2.125	1,277.19	3,229.31		12,917
02/15/2030	$1,962.49	2.125	1,266.82	3,229.31		
05/15/2030	$1,972.92	2.125	1,256.39	3,229.31	12,917	
08/15/2030	$1,983.40	2.125	1,245.91	3,229.31		
11/15/2030	$1,993.94	2.125	1,235.37	3,229.31		12,917
02/15/2031	$2,004.53	2.125	1,224.78	3,229.31		
05/15/2031	$2,015.18	2.125	1,214.13	3,229.31	12,917	
08/15/2031	$2,025.88	2.125	1,203.43	3,229.31		
11/15/2031	$2,036.65	2.125	1,192.66	3,229.31		12,917
02/15/2032	$2,047.47	2.125	1,181.84	3,229.31		
05/15/2032	$2,058.34	2.125	1,170.97	3,229.31	12,917	
08/15/2032	$2,069.28	2.125	1,160.03	3,229.31		
11/15/2032	$2,080.27	2.125	1,149.04	3,229.31		12,917
02/15/2033	$2,091.32	2.125	1,137.99	3,229.31		
05/15/2033	$2,102.43	2.125	1,126.88	3,229.31	12,917	
08/15/2033	$2,113.60	2.125	1,115.71	3,229.31		
11/15/2033	$2,124.83	2.125	1,104.48	3,229.31		12,917
02/15/2034	$2,136.12	2.125	1,093.19	3,229.31		
05/15/2034	$2,147.47	2.125	1,081.84	3,229.31	12,917	
08/15/2034	$2,158.88	2.125	1,070.44	3,229.31		
11/15/2034	$2,170.35	2.125	1,058.97	3,229.31		12,917
02/15/2035	$2,181.88	2.125	1,047.44	3,229.31		
05/15/2035	$2,193.47	2.125	1,035.85	3,229.31	12,917	
08/15/2035	$2,205.12	2.125	1,024.19	3,229.31		
11/15/2035	$2,216.83	2.125	1,012.48	3,229.31		12,917
02/15/2036	$2,228.61	2.125	1,000.70	3,229.31		
05/15/2036	$2,240.45	2.125	988.86	3,229.31	12,917	
08/15/2036	$2,252.35	2.125	976.96	3,229.31		
11/15/2036	$2,264.32	2.125	964.99	3,229.31		12,917
02/15/2037	$2,276.35	2.125	952.96	3,229.31		

05/15/2037	$2,288.44	2.125	940.87	3,229.31	12,917		
08/15/2037	$2,300.60	2.125	928.71	3,229.31			
11/15/2037	$2,312.82	2.125	916.49	3,229.31		12,917	
02/15/2038	$2,325.11	2.125	904.21	3,229.31			
05/15/2038	$2,337.46	2.125	891.85	3,229.31	12,917		
08/15/2038	$2,349.88	2.125	879.44	3,229.31			
11/15/2038	$2,362.36	2.125	866.95	3,229.31		12,917	
02/15/2039	$2,374.91	2.125	854.40	3,229.31			
05/15/2039	$2,387.53	2.125	841.78	3,229.31	12,917		
08/15/2039	$2,400.21	2.125	829.10	3,229.31			
11/15/2039	$2,412.96	2.125	816.35	3,229.31		12,917	
02/15/2040	$2,425.78	2.125	803.53	3,229.31			
05/15/2040	$2,438.67	2.125	790.64	3,229.31	12,917		
08/15/2040	$2,451.62	2.125	777.69	3,229.31			
11/15/2040	$2,464.65	2.125	764.66	3,229.31		12,917	
02/15/2041	$2,477.74	2.125	751.57	3,229.31			
05/15/2041	$2,490.90	2.125	738.41	3,229.31	12,917		
08/15/2041	$2,504.14	2.125	725.18	3,229.31			
11/15/2041	$2,517.44	2.125	711.87	3,229.31		12,917	
02/15/2042	$2,530.81	2.125	698.50	3,229.31			
05/15/2042	$2,544.26	2.125	685.05	3,229.31	12,917		
08/15/2042	$2,557.78	2.125	671.54	3,229.31			
11/15/2042	$2,571.36	2.125	657.95	3,229.31		12,917	
02/15/2043	$2,585.02	2.125	644.29	3,229.31			
05/15/2043	$2,598.76	2.125	630.56	3,229.31	12,917		
08/15/2043	$2,612.56	2.125	616.75	3,229.31			
11/15/2043	$2,626.44	2.125	602.87	3,229.31		12,917	
02/15/2044	$2,640.39	2.125	588.92	3,229.31			
05/15/2044	$2,654.42	2.125	574.89	3,229.31	12,917		
08/15/2044	$2,668.52	2.125	560.79	3,229.31			
11/15/2044	$2,682.70	2.125	546.61	3,229.31		12,917	
02/15/2045	$2,696.95	2.125	532.36	3,229.31			
05/15/2045	$2,711.28	2.125	518.03	3,229.31	12,917		
08/15/2045	$2,725.68	2.125	503.63	3,229.31			
11/15/2045	$2,740.16	2.125	489.15	3,229.31		12,917	
02/15/2046	$2,754.72	2.125	474.59	3,229.31			
05/15/2046	$2,769.35	2.125	459.96	3,229.31	12,917		
08/15/2046	$2,784.07	2.125	445.24	3,229.31			
11/15/2046	$2,798.86	2.125	430.45	3,229.31		12,917	
02/15/2047	$2,813.73	2.13	415.59	3,229.31			
05/15/2047	$2,828.67	2.13	400.64	3,229.31	12,917		
08/15/2047	$2,843.70	2.13	385.61	3,229.31			
11/15/2047	$2,858.81	2.13	370.50	3,229.31		12,917	
02/15/2048	$2,874.00	2.13	355.32	3,229.31			
05/15/2048	$2,889.26	2.13	340.05	3,229.31	12,917		
08/15/2048	$2,904.61	2.13	324.70	3,229.31			
11/15/2048	$2,920.04	2.13	309.27	3,229.31		12,917	
02/15/2049	$2,935.56	2.13	293.75	3,229.31			
05/15/2049	$2,951.15	2.13	278.16	3,229.31	12,917		
08/15/2049	$2,966.83	2.13	262.48	3,229.31			
11/15/2049	$2,982.59	2.13	246.72	3,229.31		12,917	
02/15/2050	$2,998.44	2.13	230.88	3,229.31			
05/15/2050	$3,014.37	2.13	214.95	3,229.31	12,917		
08/15/2050	$3,030.38	2.13	198.93	3,229.31			
11/15/2050	$3,046.48	2.13	182.83	3,229.31		12,917	
02/15/2051	$3,062.66	2.13	166.65	3,229.31			
05/15/2051	$3,078.93	2.13	150.38	3,229.31	12,917		
08/15/2051	$3,095.29	2.13	134.02	3,229.31			
11/15/2051	$3,111.73	2.13	117.58	3,229.31		12,917	
02/15/2052	$3,128.26	2.13	101.05	3,229.31			
05/15/2052	$3,144.88	2.13	84.43	3,229.31	12,917		
08/15/2052	$3,161.59	2.13	67.72	3,229.31			
11/15/2052	$3,178.39	2.13	50.93	3,229.31		12,917	

02/15/2053	$3,195.27	2.13	34.04	3,229.31		
05/15/2053	$3,212.25	2.13	17.07	3,229.31	12,917	6,459
	$286,000.00		$113,841.25	$399,841.25	$399,841	$399,841